THE EFFECT OF MULTI-AXIAL LOADING APPLIED DURING THE DEVELOPMENT OF TISSUE ENGINEERED CARTILAGE: REVIEW

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Abstract

The development of tissue engineered cartilage is a promising new approach for the repair of damaged or diseased tissue. Since it has proven difficult to generate cartilaginous tissue with properties similar to that of native articular cartilage, several studies have used mechanical stimuli as a means to improve the quantity and quality of the developed tissue. In this study, we have investigated the effect of multi-axial loading applied during in vitro tissue formation to better reflect the physiological forces that chondrocytes are subjected to in vivo. Dynamic combined compression-shear stimulation (5% compression and 5% shear strain amplitudes) increased both collagen and proteoglycan synthesis (76 ± 8% and 73 ± 5%, respectively) over the static (unstimulated) controls. When this multi-axial loading condition was applied to the chondrocyte cultures over a four week period, there were significant improvements in both extracellular matrix (ECM) accumulation and the mechanical properties of the in vitro-formed tissue (3-fold increase in compressive modulus and 1.75-fold increase in shear modulus). Stimulated tissues were also significantly thinner than the static controls (19% reduction) suggesting that there was a degree of ECM consolidation as a result of long-term multi-axial loading. This study demonstrated that stimulation by multi-axial forces can improve the quality of the in vitro-formed tissue, but additional studies are required to further optimize the conditions to favour improved biochemical and mechanical properties of the developed tissue.

Key Words: Tissue engineering, articular cartilage, calcium polyphosphate substrates, chondrocytes, compression, shear, mechanical stimulation.

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Introduction

Resurfacing damaged joint cartilage with tissue formed in vitro is a promising new approach for articular cartilage repair. Isolated cartilage cells (chondrocytes) grown in threedimensional culture are capable of synthesizing a cartilaginous extracellular matrix (ECM) which is similar to that of the native tissue (Buschmann et al., 1992; Buschmann et al., 1995; Vunjak-Novakovic et al., 1999; Waldman et al., 2002). Although much progress has been made in refining this approach, it still has proven difficult to accumulate enough ECM to produce a tissue with properties that mimic native articular cartilage (Buschmann et al., 1992; Buschmann et al., 1995; Duda et al., 2000; Jin et al., 2001; Waldman et al., 2002).

As a potential strategy to produce functional cartilaginous tissue in vitro, several studies have investigated the effect of mechanical stimuli applied during in vitro tissue formation. Based on the premise that mechanical factors play an important role in the development and maintenance of healthy cartilage in vivo (Kiviranta et al., 1988; Beaupre et al., 2000; Grodzinsky et al., 2000), numerous investigators have shown that both dynamic compressive (Buschmann et al., 1995; Lee and Bader, 1997; Lee et al., 1998; Lee et al., 2000; Waldman et al., 2004) and shear (Waldman et al., 2003a) loading of chondrocytes in 3D culture stimulate the synthesis of cartilaginous ECM macromolecules. When the stimulus is applied intermittently over a long duration (i.e. several weeks) the cells accumulate greater amounts of ECM which also results in the improved mechanical performance of the in vitro-formed tissue (Mauck et al., 2000; Mauck et al., 2003; Chowdhury et al., 2003; Waldman et al., 2003a; Waldman et al., 2003b; Waldman et al., 2004). Although the application of these relatively simple loading conditions has resulted in beneficial effects, articular cartilage in vivo is subjected to complex loading consisting of a combination of both compressive and shearing forces under normal physiological conditions (Mankin et al., 1994). This pattern of loading not only arises from the combination of compressive and shearing forces directly applied to the tissue but also from the non-homogenous structure of its ECM (Mankin et al., 1994) which can create a multi-axial stress-state within the tissue. Some studies have investigated the effect of complex loading applied to the engineered through the use of a rotating or rolling ball that is compressed against the tissue surface to simulate physiological loading (Wimmer et al., 2004; Grad et al., 2005; Grad et al., 2006; Stoddart et al., 2006).
To generate cartilaginous tissue in vitro, the accumulation and improve the mechanical performance maintained in 3D culture would increase ECM compression-shearing strains applied to chondrocytes. Thus, the purpose of this study was to investigate whether dynamic combined loading on the engineered tissue. Thus, the purpose of this study was to investigate whether dynamic combined compression-shearing strains applied to chondrocytes maintained in 3D culture would increase ECM accumulation and improve the mechanical performance of the in vitro-formed tissue.

Materials and Methods

Formation of cartilage in vitro
To generate cartilaginous tissue in vitro, chondrocytes were isolated from the full-thickness of bovine metacarpal-carpal articular cartilage (6-9 months old) by sequential enzymatic digestion (collagenase followed by protease), as described previously (Boyle et al., 1995; Waldman et al., 2002). Cartilage from 2 to 3 animals was combined to obtain sufficient cells to perform an experiment. Isolated cells were re-suspended in Ham’s F12 supplemented with 10% fetal bovine serum (Sigma Chemical Co., St. Louis, Mo). Chondrocytes were seeded on the surface of porous calcium polyphosphate (CPP) substrates (4 mm diameter x 6 mm long) fabricated as described previously (Filiaggi et al., 1998; Pilliar et al., 2001) at a density of 160,000 cells/mm² (~ 2 x 10⁶ cells/construct). CPP cylinders had been encased in Tygon™ tubing (Thermoplastics Processor Inc., San Jose, CA) to prevent chondrocytes from spilling over the edge of the substrate and sterilized by γ-irradiation (3.5 Mrad) prior to cell seeding (Waldman et al., 2002). The cultures were grown in an incubator maintained at 37°C and 95% relative humidity supplemented with 5% CO₂. The serum concentration was increased to 20% at day 5 and on day 7, 100 µg/mL ascorbic acid was added to the medium. The medium (2 mL per sample) was changed every 2-3 days and fresh ascorbic acid was added with each change. Cultures were maintained under static, free swelling conditions for four weeks to allow for the formation of tissue, before the application of mechanical loading.

Combined compression-shear stimulation
After four weeks of static culture, the Tygon™ tubing was removed and the height of the tissue formed above the surface of the CPP substrate was determined using a laser displacement transducer (Newport Electronics Inc., Santa Ana, CA). Intermittent mechanical stimulation of the cartilaginous tissue-CPP substrate constructs (four at a time) was then performed using a two-axis (compression and linear shear) Mach-1™ mechanical tester (Biosyntech, Laval, PQ) with custom designed titanium alloy (Ti6Al4V) platens in conjunction with standard 24-well tissue culture plates (BD Falcon, San Jose, CA) (Waldman et al., 2003a) (Fig. 1). Before the application of dynamic mechanical loading, tissues were subjected to an average pre-load of 0.5 g/construct to provide adequate gripping forces and prevent slippage of the sample during stimulation. Tissues were subjected to unconfined combined, in-phase compression-linear shear loading at different strain amplitudes based on prior studies which investigated the effect of either dynamic compressive (Waldman et al., 2004) or shear (Waldman et al., 2003a) loading. From the results of these studies, the following four loading conditions were investigated: (i) 2% compression-2% shear, (ii) 5% compression-2% shear, (iii) 2% compression-5% shear and (iv) 5% compression-5% shear. For all conditions, dynamic mechanical loading was conducted for 400 cycles per day at a frequency of 0.5 Hz. Tissues were stimulated every other day for one week (three times) aseptically in culture media at 37°C. The controls were maintained under the same culture conditions but did not receive any stimulation.

Once the optimal conditions were identified (by assessing collagen and proteoglycan synthesis), cultures were established to examine the effects of “long-term” multi-axial stimulation applied over the final four weeks of an eight week (total duration) culture period. Controls consisted of cultures that did not receive any stimulation (static culture for the entire eight weeks of culture). The thickness of the tissue was determined each week, as described above, in order to adjust the displacement...
amplitudes to compensate for the growth of the tissue during the culture period.

**Proteoglycan and collagen synthesis**

For the short-term studies, the tissues (stimulated and unstimulated controls) were subjected to sequential step unconfined compressions of 2% strain to a maximum of 20% strain. Aliquots of the digest were assayed separately for the proteoglycan, collagen and DNA contents. Briefly, the proteoglycan content was estimated by quantifying the amount of sulphated glycosaminoglycans using the dimethylmethylene blue dye binding assay (Goldberg and Kolibas, 1990). Collagen content was estimated from the determination of the hydroxyproline content. Aliquots of the papain digest were hydrolyzed in 6 N HCl at 110°C for 18 hours and the hydroxyproline content of the hydrolyzate was then determined using chloramine-T/Ehrlich’s reagent assay (Woessner, 1976). The DNA content was also determined from aliquots of the papain digest using the Hoechst dye 33258 assay (Kim et al., 1988).

**Mechanical properties**

After four weeks of mechanical stimulation under the optimal conditions (total of eight weeks of culture), the thickness and diameter of the tissue (stimulated and unstimulated controls) were measured using a digital micrometer (Mitutoyo American Corporation, Aurora, IL). Equilibrium mechanical properties of the cartilaginous tissue-CPP substrate constructs in both compression and shear were then assessed using a Mach-1™ mechanical tester (BiosynTech, Laval, PQ) and a LabVIEW 5.0 control/data acquisition interface (National Instruments, Austin, TX).

Samples were first preloaded to 1 g, which was defined as the zero strain state. Samples were then subjected to sequential step unconfined compressions of 2% strain to a maximum of 20% strain. At each step, the resulting force decay was recorded until equilibrium (defined as a change in force less than 0.2 g/min) was reached. Tissues were then unloaded and allowed to relax for a period of 30 minutes before determining the mechanical properties in shear. Samples were preloaded again (to 1 g) and then subjected to sequential step simple linear shearing strains of 1% to a maximum of 10% shear strain (allowing equilibrium to be achieved at each step). For both compression and shear, the equilibrium stress (equilibrium force normalized by the cross-sectional area of the sample) was plotted as a function of the applied strain. The equilibrium modulus was determined from a second-order numerical derivative of the equilibrium stress-strain curve and determined at a specific strain value: 20% compressive strain and 0% shear strain. All mechanical testing was conducted at 37°C with the tissues completed submersed in culture media.

**Physical and biochemical properties**

After mechanical testing, the in vitro-formed cartilaginous tissue was removed from the surface of the CPP substrate using a scalpel blade (No. 11) and weighed (AT-250 Balance, Mettler Instrument Corporation, Heightstown, NJ). Tissues were lyophilyzed overnight and the dry weight of the tissue determined. The water content of the tissue was defined as the percentage difference between the wet and dry weights.

Lyophilyzed tissues were then digested by papain, as described above, and stored at -20°C until analysis. Aliquots of the digest were assayed separately for the proteoglycan, collagen and DNA contents. Brieﬂy, the proteoglycan content was estimated by quantifying the amount of sulphated glycosaminoglycans using the dimethylmethylene blue dye binding assay (Goldberg and Kolibas, 1990). Collagen content was estimated from the determination of the hydroxyproline content. Aliquots of the papain digest were hydrolyzed in 6 N HCl at 110°C for 18 hours and the hydroxyproline content of the hydrolyzate was then determined using chloramine-T/Ehrlich’s reagent assay (Woessner, 1976). The DNA content was also determined from aliquots of the papain digest using the Hoechst dye 33258 assay (Kim et al., 1988).

**Statistics**

Each experiment was done in triplicate and the results pooled yielding a minimum sample size of n=6 per group. All results were expressed as the mean ± standard error of the mean (SEM) and analyzed using statistical software (SPSS v12.0, Chicago, IL). Prior to conducting parametric statistical analyses, both normality and equal variance assumption were conﬁrmed. Collagen and proteoglycan synthesis results after one week of stimulation were analyzed using a one-way ANOVA with pair-wise comparisons between groups conducted using the Fisher’s LSD post-hoc test. Physical, biochemical and mechanical characterization results from the “long-term” stimulation experiments were compared between the stimulated and control (unstimulated) tissues using unpaired t-tests. Signiﬁcance was assigned to p-values less than 0.05.

**Results**

**Effect of multi-axial stimulation on extracellular matrix synthesis**

Chondrocytes cultures were maintained for a period of four weeks and then subjected to different degrees of combined compression-shear loading every other day for one week (total of three periods of stimulation). This was done to identify the parameters that would maximally stimulate ECM synthesis. Although all loading conditions investigated resulted in signiﬁcantly different ECM synthesis compared to the unstimulated controls (p<0.01), differential effects were observed depending on the amount of compressive stimulation to which the tissues were subjected (Fig. 2). The application of low amplitude compressive strains (2%) increased ECM synthesis (29±
6% and 29 ± 5% above control for collagen and proteoglycans, respectively) independent of the amount of shearing strain applied (either 2% or 5%, *p*=0.3). At higher compressive strain amplitudes (5%), the amount of shearing strain applied dramatically influenced the change in ECM synthesis with low shearing strains (2%) inhibiting ECM synthesis whereas high shearing strains (5%) increasing ECM synthesis. This later condition (5% compressive strain – 5% shearing strain) also resulted in the largest increase in ECM synthesis (76 ± 8% and 73 ± 5% above control for collagen and proteoglycans, respectively) compared to the other loading conditions and was used for the “long-term” stimulation studies.

**Discussion**

In this study, we have investigated the effect of “long-term” combined compression-shear cyclic loading on the composition and mechanical properties of cartilaginous tissue formed *in vitro*. Previous studies have shown that the application of mechanical forces can stimulate extracellular matrix (ECM) synthesis by chondrocytes *in vitro* (e.g., Buschmann *et al*., 1995; Lee and Bader, 1997; Lee *et al*., 2000; Waldman *et al*., 2003a; Waldman *et al*., 2004). Although it is well known that chondrocytes are subjected to multi-axial forces *in vivo* (Mankin *et al*., 1994), the majority of these studies have only examined the effect of cyclic uniaxial loading (compression or shear). Some studies have investigated the effect of multi-directional simulated physiological loading (Wimmer *et al*., 2004; Grad *et al*., 2005; Grad *et al*., 2006; Stoddart *et al*., 2006); however, the applied strains (or stresses) are not easily quantifiable so it is difficult to correlate precisely the extent of multi-axial loading with changes in the growth of tissue engineered cartilage. However, there has been one report describing how equal-magnitude axial and transverse compression alters ECM synthesis but this study was done using cartilage explants (Heiner and Martin, 2004), which is different from *in vitro*-formed cartilage.

In the present study, dynamic combined compression-shear loading of the *in vitro*-formed tissue resulted in differential effects on the synthesis of ECM depending on the relative magnitudes of the applied compressive and shearing strains. The application of low amplitude compressive strains, independent of the amount of applied shear, resulted in increased ECM synthesis. However, at higher compressive strains, the magnitude of the applied shearing strains significantly influenced ECM synthesis with low shearing strains inhibiting synthesis and high shearing strains stimulating ECM synthesis. Although it
Figure 3. The equilibrium compressive stress-strain behaviour of the tissues cultured in the presence or absence of “long-term” combined compression-shear stimulation. Equilibrium mechanical testing was conducted between 0-20% compressive strain at 2% compressive strain increments. Three separate experiments were performed, results pooled and expressed as the mean ± standard error of the mean (n = total number of tissues analyzed).

Figure 4. The equilibrium shear stress-strain behaviour of the tissues cultured in the presence or absence of “long-term” combined compression-shear stimulation. Equilibrium mechanical testing was conducted between 0-10% shearing strain at 1% shear strain increments. Three separate experiments were performed, results pooled and expressed as the mean ± standard error of the mean (n = total number of tissues analyzed).
is not exactly known why this particular combination of multi-axial strains led to an inhibition of ECM synthesis, one potential explanation is the local variation of compressive strains created in the tissue during multi-axial deformation. During unconfined uniaxial compression, there is a tendency for the tissue to expand laterally (Poisson effect) and the sample can take on a barrel-like shape (referred to as "barrelling") (Lee and Kuhn, 1973). Previous studies have shown that ECM synthesis induced by unconfined dynamic compression appears to correlate with this effect as more synthesis was observed at the periphery of the sample where the "barrelling effect" predominates (Buschmann et al., 1999). However, when small shearing strains are applied in conjunction with unconfined compression, the applied shear can restrict the lateral expansion of the sample. Interestingly, this effect has been used as a strategy to limit barrelling distortion during compression in material test samples (Rittel et al., 2002). This combination of loading (combined compression-shear) can resemble a confined-compression state in which there are no tensile strains occurring out-of-plane. Previous studies on cartilage explants exposed to confined-compression have typically resulted in the inhibition of ECM synthesis (Heiner and Martin, 2004) potentially explaining the effect observed in the present study. It should be mentioned that this effect likely would diminish when the applied shearing strains are large and eliciting considerable shearing distortion within the tissue. In the present study, when equal-magnitude compression-shear strains were applied, the largest increase in ECM synthesis was observed.

Interestingly, when the in vitro-formed cartilaginous tissues were subjected to stimulatory multi-axial loading conditions (5% compression – 5% shear) intermittently over a period of four weeks, cells in the stimulated tissues appeared to accumulate more ECM (46% more collagen and 54% more proteoglycans) compared to the unstimulated controls. This increase in ECM accumulation likely explains the improved mechanical properties as measured in both compression (3-fold increase in modulus) and shear (1.75-fold increase in modulus) of the stimulated tissues compared to those formed in absence of multi-axial loading. Along with the observed increase in tissue mechanical properties, there was also a reduction of tissue thickness (by 19%) without an associated change in diameter after long-term multi-axial mechanical stimulation. This suggests that the ECM of the stimulated tissues also underwent a degree of consolidation (or compaction) as a result of mechanical stimulation thereby leading to improved mechanical properties of the stimulated tissues. Although this effect has not typically been described during the mechanical stimulation of tissue engineered cartilage, matrix consolidation has been commonly used to explain the observed changes in mechanical behaviour of cartilage explants subjected to dynamic loading (Wong et al., 1999; Wong and Carter, 2003; Alhadlaq and Xia, 2004; King et al., 2005). In conjunction with these changes was an associated decline in the total DNA content of the stimulated tissues; however, this decrease was not statistically significant. Although the exact reason for the reduction DNA content is not known, the most likely explanations are either an increase in cell death or inhibition of proliferation. This speculation is supported by a recent study which investigated the effects of mechanical stimulation on cell viability of chondrocytes maintained in 3D culture. Upon the application of mechanical stimuli, there was a decline in cell viability as well as an inhibition of the cell cycle (Huselstein et al., 2006).

Table 1: Properties of in vitro-formed tissues

<table>
<thead>
<tr>
<th></th>
<th>Static Culture (n=6)</th>
<th>Compression-Shear Stimulated (n=11)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Thickness [mm]</td>
<td>1.6 ± 0.2 a</td>
<td>1.3 ± 0.2 a</td>
</tr>
<tr>
<td>Diameter [mm]</td>
<td>5.2 ± 0.1</td>
<td>5.0 ± 0.1</td>
</tr>
<tr>
<td>Dry Weight [mg]</td>
<td>2.2 ± 0.5</td>
<td>2.2 ± 0.2</td>
</tr>
<tr>
<td>Water Content [%]</td>
<td>89.1 ± 0.9</td>
<td>87.8 ± 0.6</td>
</tr>
<tr>
<td>DNA [µg]</td>
<td>11 ± 4</td>
<td>8 ± 3</td>
</tr>
<tr>
<td>Proteoglycans/DNA [µg/µg]</td>
<td>46 ± 4 a</td>
<td>71 ± 5 a</td>
</tr>
<tr>
<td>Collagen/DNA [µg/µg]</td>
<td>48 ± 5 b</td>
<td>70 ± 7 b</td>
</tr>
<tr>
<td>Compressive Modulus [kPa] †</td>
<td>18 ± 6 a</td>
<td>53 ± 11 a</td>
</tr>
<tr>
<td>Shear Modulus [kPa] ‡</td>
<td>4 ± 1 b</td>
<td>7 ± 1 b</td>
</tr>
</tbody>
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a significant difference between stimulated and static control (p<0.01)
b significant difference between stimulated and static control (p<0.05)
† determined from equilibrium testing at 20% compressive strain
‡ determined from equilibrium testing at 0% shearing strain

The physical, biochemical and mechanical properties of the in vitro-formed cartilaginous tissues cultured in the presence or absence of “long-term” (4 weeks) combined compression-shear stimulation is presented. Three separate experiments were performed, the results were pooled and expressed as the mean ± standard error of the mean (n = the total number of tissues analyzed).
Upon comparison to our previous studies (Waldman et al., 2003a; Waldman et al., 2003b; Waldman et al., 2004) on the effects of dynamic compressive and shearing forces on the growth of tissue engineered cartilage, some interesting conclusions may be drawn. Cyclic mechanical loading, independent of the types of applied forces (compressive, shear or combined modes), typically elicits increased ECM synthesis. However, when the stimulus is applied over the long-term (i.e. duration of weeks) the resultant effect on the engineered tissue appears to be dependent on the mode of force application. Compressive loading generally lead to an increase in tissue mass without much change in the proportion of accumulated ECM constituents (constant collagen-to-proteoglycan ratios) leading to improvement in the mechanical properties of the developed tissue (~ 3-fold change in modulus). While there is generally not an overall increase in tissue mass after the long-term application of cyclic shearing forces, the proportion of cartilaginous ECM constituents can be altered (increase in collagen-to-proteoglycan ratio) with some degree of matrix consolidation. Together these two effects can lead to substantially improved mechanical performance (~ 6-fold change in modulus). However, with combined cyclic compression/shear forces the dominant effect appears to be matrix consolidation without a change in tissue mass resulting in a modest change in tissue mechanical behaviour (~ 2-fold change in modulus). This suggests that even though articular cartilage is subjected to both compressive and shearing forces under normal physiological conditions, greater effects on cartilaginous tissue growth and resultant mechanical properties appear to be achieved through the application of cyclic uniaxial loading (compression or shear only).

In this study, we investigated the effect of multi-axial mechanical stimulation on the growth and properties of cartilaginous tissue formed in vitro. Combined compression-shear stimulation applied over a period of four weeks improved ECM accumulation and the mechanical properties of the tissue in both compression and shear. Although these effects were significant, greater responses to uniaxial loading (compression or shear) have been observed in prior studies (Mauck et al., 2000; Waldman et al., 2003a; Waldman et al., 2003b; Waldman et al., 2004). Thus, additional studies are required to further examine other conditions to determine if it is possible to further enhance the biochemical and mechanical properties of the in vitro-formed tissue.

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References


Discussion with Reviewers

M. Silbermann: Why is the amount of DNA decreased? Could this be due to cell death?

Authors: Although the exact reason for the reduction in DNA content is not known, it was not a statistically significant decrease. The most likely explanation is that it was due to either increased cell death or inhibition of cell proliferation. This speculation is supported by a recent study which investigated the effects of mechanical stimulation on cell viability of chondrocytes maintained in 3D culture. Upon the application of mechanical stimuli, there was a decline in cell viability as well as an inhibition of the cell cycle (Huselstein et al., 2006, text reference).
**M.J. Stoddart**: As the manuscript is describing the construction of tissue engineered tissue, it would benefit greatly by the addition of an image of the produced tissue, ideally a histological image comparing loaded versus unloaded. Could you provide such an image?

**Authors**: We have presented representative histological sections of the developed tissue in previous studies (Waldman et al., 2002; Waldman et al., 2003). In the present study, however, we did not perform a rigorous histological analysis of the developed tissues since the changes induced by long-term mechanical stimulation (in both tissue thickness and matrix accumulation) are typically too small to be detected by routine histological methods. It is possible to perform the requested analyses, however, we would require at least an additional three-month period (as the construct must be embedded in plastic since the CPP substrate is a brittle ceramic material).